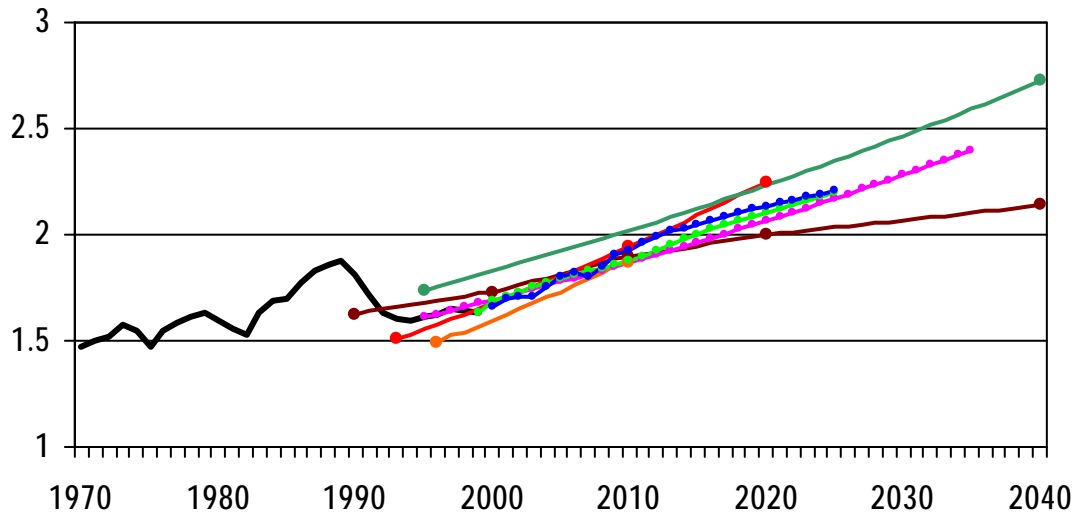
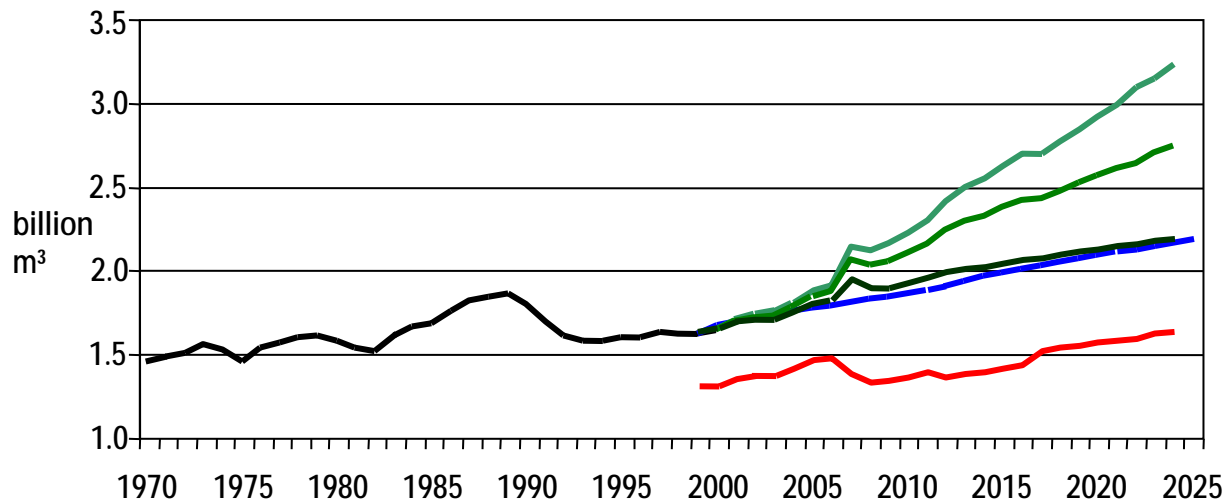


**Global Industrial Roundwood Demand – Past, Present and Future:**



- Nilsson (1995)
- Sedjo & Lyons (1995)
- FAO (1999)
- RISI (1999)
- Aspey & Reed (1996)
- Sohngen et al. (1999)
- Population-based (HTRG, 2000)

**Global Demand vs. Supply:**



- "Natural forest" harvests
- Plantation harvests (overall technology)
- Plantation harvests (planting technology)
- Plantation harvests (base case)
- Demand (population-based)